

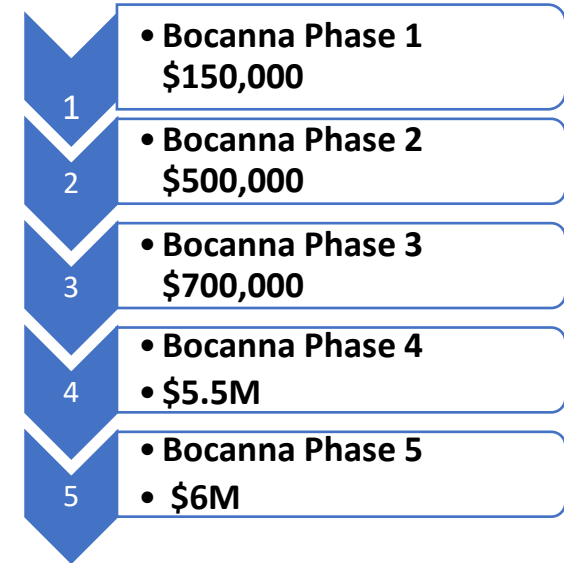
Bocanna Phase 1 Overview

| INITIAL MARKETS |
|-----------------------------------|
| Personal Care Market |
| \$7.5B USA |
| \$118B Globally |
| Estimated @ \$1T by 2025 |
| OTHER POTENTIAL MARKETS |
| Organics/ Natural Market |
| \$25.1B by 2025 Personal care USA |
| \$2B Snacks USA |
| \$9B Beverages USA |
| Hemp Market |
| \$800M Globally |
| \$65M CBD products USA |
| \$147M Personal care products USA |
| \$90M Food and Beverage USA |

| OPERATING EXPENSES | |
|---------------------|----------------------|
| Permits & Fees | \$ 2,500.00 |
| 6 mo Commissary | \$ 25,000 |
| Equipment | \$ 33,046 |
| Overhead | \$ 34,129 |
| Startup Costs | \$ (27,789.38) |
| TOTALS | \$ 122,464 |
| Startup Costs | \$ 12,246.43 |
| TOTAL BUDGET | \$ 134,710.78 |
| Gross Profit | 60% |

| PRODUCT LAUNCH |
|---|
| Daily Facial Oil |
| Hydrosol Toner |
| Cheek Serum |
| 8 Additional Products Completed & launching summer 2017 |

MILESTONE FUNDING



| OPERATING COSTS | PERIOD 1 | PERIOD 2 | PERIOD 3 | PERIOD 4 | PERIOD 5 | PERIOD 6 | TOTALS |
|------------------------------|----------------------|----------------------|----------------------|----------------------|----------------------|--------------------|-----------------------|
| Growth | 0.10 | 0.18 | 0.26 | 0.34 | 0.42 | 0.50 | |
| Total Revenue | \$ 650.00 | \$ 1,560.00 | \$ 3,120.00 | \$ 3,445.00 | \$ 6,500.00 | \$ 9,750.00 | \$ 25,025 |
| Total Cost of Goods Sold | \$ 390.00 | \$ 936.00 | \$ 1,872.00 | \$ 2,067.00 | \$ 3,900.00 | \$ 5,850.00 | \$ 15,015.00 |
| Gross Profit | 60% | 60% | 60% | 60% | 60% | 60% | |
| Overhead | \$ 6,242.74 | \$ 4,397.94 | \$ 4,526.67 | \$ 4,554.75 | \$ 4,805.47 | \$ 5,072.14 | \$ 29,600 |
| Variables | 1,000 | 1,000 | 1,000 | 1,000 | 1,000 | 1,000 | |
| Net Income Before Income Tax | \$ (6,853) | \$ (4,462) | \$ (3,655) | \$ (3,488) | \$ (1,905) | \$ (222) | \$ (20,585) |
| Income Tax | \$ (2,398.46) | \$ (1,561.68) | \$ (1,279.14) | \$ (1,220.71) | \$ (666.92) | \$ (77.75) | \$ (7,205) |
| Net Profit/Loss | \$ (9,251.20) | \$ (6,023.62) | \$ (4,933.81) | \$ (4,708.46) | \$ (2,572.39) | \$ (299.90) | \$ (27,789.38) |

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